



**FIDELITY NATIONAL
INFORMATION SERVICES**

Course Descriptions

Deposit Classroom Education

Introduction to BancPac™ Deposits (CD001)

BancPac™ Customer Information File

Introduces skills through hands-on training on the set up of Customer Information Files (CIF) in the BancPac™ environment including Individual, Business and Joint CIF's

BancPac™ Deposit Account Setup

Introduces skills through hands-on training on the set up of Deposit Accounts including Checking, Savings, Certificates of Deposits, Individual Retirement Accounts and Safe Deposit Boxes

BancPac™ Deposit Account Maintenance

Introduces the maintenance functions for accounts including relationships, system notes, changing data, and on-Line transactions.

**Prerequisite: None.*

Class length: 2 ½ days Fee per student: \$1,000.00

Deposit Support Operations (CD002)

BancTXS™

Introduces entering and modifying online transactions daily as well as entering and processing recurring transactions

BancNSF™

Introduces skills through hands-on training on the monitoring and managing insufficient funds items

BancNPA™

Introduces utilizing the BancNPA™ application to reconcile non-post transactions

BancCBS™

Introduces using the application to add or edit charge back accounts, items, printing notices and reports

BancRATE™

Review and update Deposit Primes, Demand Deposit product, and Certificate of Deposit product rates

**Prerequisite: None.*

Class length: 4 hours Fee per student: \$200.00



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Course Descriptions

Loan Classroom Education

Introduction to BancPac™ Loans (CL001)

BancPac™ Customer Information File

Introduces skills through hands-on training on the set up of Customer Information Files (CIF) in the BancPac™ environment including Individual, Business and Joint CIF's.

BancPac™ Loan Setup

Introduces skills through hands-on training on the setup of Installment, Commercial, and Mortgage Loans. The class introduces the use of Escrows, Insurance Reserves, Guidance Lines, and On-Line transactions.

BancPac™ Loan Maintenance

Introduces the inquiry and maintenance functions for Loans and will assist the student in gaining an understanding of Transfers, Transactions, Reversals, Ticklers, Collateral, Transaction Codes, Billing, Payment Schedules, Penalty Schedules, Rate Schedules, Alerts, Extensions, Renewals and Payoffs.

**Prerequisite: None.*

Class length: 2 ½ days Fee per student: \$1,000.00

Loan Operations (CL003)

BancRate

Adding and maintaining bank rates for loans and lines of credit

BancTXS

Introduces entering and modifying online transactions as well as setting up and processing recurring entries

BancDelq

Reviews the functionalities within this application; including tracking, reviewing, adding notes and printing delinquent letters

Balancing Loan Suspense

Reviews setting up the Automated Balancing Report (Rpt973) and comparing to the banks general ledger

Set up Call Report

Reviews the setup of the call report categories

Setup of LTV Report

Discusses the setup of the loan to value Report

**Prerequisite: None.*

Class length: 4 hours Fee per student: \$200.00

Personal Line of Credit (LOC)(CL002)

BancPac™ Personal Line of Credit Setup

Introduces skills through hands-on training on the setup of Line of Credit Accounts, including Overdraft Protection accounts tied to a Demand Deposit Product as well as Home Equity Lines of Credit. This course also introduces students to the inquiry and maintenance functions for Personal Lines of Credit.

**Prerequisite: None.*

Class length: 4 Hours Fee per student: \$200.00